



Exceptional benefits for extraordinary people

Join the CFA Society of the UK

CFA Candidate Membership



"...a great way to support my studies and network with people in the same position."



The leading network for investment professionals

As a member of the CFA Society of the UK you join over 7,500 like-minded people, who recognise and share your professional values.

Candidate membership

As a candidate in the CFA Program™ you are demonstrating your commitment to your career development. CFA UK is here to support you at every stage.

Candidate membership is especially tailored for those working through the CFA Program™. Our aim is to help you through your studies and career with practical advice.

Exceptional benefits

Candidate membership is designed to offer you support and networking opportunities. It enables you to meet with CFA specialists, industry experts and your fellow candidates, both professionally and socially.

Membership benefits include

- Briefings from CFA trainers and industry specialists
- Discounts on study materials
- Discounts on study programmes run by leading training providers
- Access to study groups
- Entry to conferences, lectures and other events at discounted rates
- Online access to research papers and podcasts
- Discounts on mock exam papers
- Availability of scholarships
- Subscription to the quarterly publication 'Professional Investor'
- Access to free social and networking events



Supporting the next generation of investment professionals

Exceptional benefits for extraordinary people

Your time is precious. CFA UK recognises that completing the CFA program™ requires determination and commitment.

There are no short-cuts. Nothing can replace the rigorous study required by the CFA curriculum. Our aim is to provide you with the support you need to become a CFA charterholder.

More about the benefits of CFA UK candidate membership

- **CFA briefings** – these sessions are run by leading trainers and provide you with information on how to approach your studies. They will help you manage your time and your revision programme to aid your exam preparation.
- **Discounted training** – we encourage you to take advantage of independent training programmes. Membership offers access to a variety of tuition options at an exclusive price.
- **CFA surgeries** – led by CFA trainers, these 12 interactive sessions break down complex areas of the syllabus. They are an open forum for questions and help clear up your own problem areas.
- **Study materials** – as a candidate member you have access to substantial discounts on high quality study resources.
- **Study groups** – studying alone can be difficult, the society can put you in touch with fellow candidates allowing you to compare notes, support and motivate each other.
- **Practice examination papers** – taking a full mock exam gives you the confidence you need. Highlighting knowledge gaps, these papers can focus your revision and illustrate the time pressures of the examination.
- **Scholarships** – 18 scholarships are available each year to help cover examination costs, registration fees and study materials.
- **Professional development events** – over 45 events each year give you the opportunity to meet and learn from experienced investment industry practitioners. Networking at these events can help you build a successful career.
- **Professional Investor** – this publication can be an excellent supplement to your studies, with many leading charterholders submitting articles, it will give you access to up to date industry practices and thought leadership.



“The CFA support programme has proven to be a very useful resource... I would definitely recommend the revision surgeries and the practice exam... these resources have played a big part in identifying my strengths and weaknesses, enabling me to focus on specific areas...”

Serving candidate members

The wider role of the CFA Society of the UK

CFA Program™ support is a major part of the society's activities, but there are other advantages to membership.

Candidate members benefit from; networking with experienced practitioners and peers, career support and the society's professional development programme.

“....for me CFA UK has been a great mentor.”

“The chance to hear up to date views from leading investment practitioners has made me think again about my own opportunities.”



Jobs are listed on www.cfauk.org and the society's events can help you to identify the right career path.

CFA Candidate Membership Application Form

To register for candidate membership of CFA UK you must be enrolled on the CFA Program™.

The easiest way to become a member is to visit our website www.cfauk.org and click on 'How to join'.

Alternatively, complete this application form and return it to **CFA UK, 4th Floor, 90 Basinghall Street, London EC2V 5AY** or info@cfauk.org

Candidate membership is only £90* for a year, offering CFA Program™ students exceptional value for money.

Personal details

CFA Institute candidate number _____

Name _____

Job title _____

Company name _____

Address _____

Home telephone number _____

Work telephone number _____

Email address (preferred) _____

Email address (secondary) _____

Payment

Method: Cheque Visa MasterCard Eurocard/Switch

Cardholder name _____

Card number _____

Start date _____

Expiry date _____

Signature _____

Billing address _____



“I knew staying the course was going to be difficult. Becoming a candidate member meant that there were people like me who I could talk to with the same problems.”

Your own hard work is the only thing that can ensure your progression through the CFA Program™, candidate membership can improve your chances of becoming a CFA Charterholder™.

Supporting you for the rest of your career

- CFA UK’s professional development courses help members to stay up to date and extend their capabilities.
- As a member you are entitled to attend CFA UK’s various events at a discounted rate. You are also eligible to receive discounts on other programmes offered by leading training providers.
- Regular news flow on issues, developments and events
- Networking opportunities to meet your peers and like-minded industry professionals

Your chance to join the leading network of investment professionals

Exceptional benefits for extraordinary people

“...the exams are tough, the course work and revision are even tougher... it’s good to revise in a group. We motivated each other and the study groups were a great help.”

