

CFA UK INVESTMENT TALENT CONFERENCE

5 JUNE 2025
12:00 - 19:30



12:00	REGISTRATION & LUNCH		
13:00	CONFERENCE CHAIR WELCOME		
13:05	OPENING KEYNOTE: A VIEW FROM THE TOP Future Skills - Insights from Investment Leaders Ahmed Talhaoui, CFA, Managing Director and Head of BlackRock Systematic Group for EMEA and APAC Annu Nieminen, Founder & CEO, UpRight Cornelia Andersson, Chief Product Officer, With Intelligence		
14:00	BREAK OUT SESSION 1		
	AI	FUTURE TOOLS	SUSTAINABILITY
	Using AI to aid in fund selection	Sentiment analysis	How to assess Transition Plans
	Giulio Renzi Ricci, Head of Asset Allocation, Europe, Vanguard	Hania Schmidt, CFA, Global Co-Head Client Portfolio Management, Quantative Goldman Sachs	Stephanie Kelly, Head of Greenwheel, Redwheel
14:40	BREAK OUT SESSION 2		
	AI	FUTURE TOOLS	SUSTAINABILITY
	Using AI to build a thematic fund	The balance between skills, knowledge and the use of SLM/LLM	Impact Investing Analysis - How materials in the plan impact future prospects
	Kenneth Lamont, Principal, Morningstar	Emily Prince, Group Head of Analytics, LSEG	Maria Teresa Zappia, Chief Impact & Blended Finance Officer, Blue Orchard
15:10	REFRESHMENT BREAK		
15:45	BREAK OUT SESSION 3		
	AI	FUTURE TOOLS	SUSTAINABILITY
	AI Valuations - are they fairly valued?	How to get much improved results using LLMs	Applied System Thinking
	Dr. Nic Pillow, Senior Ventures Manager, Blackfinch Ventures	Anna-Helena Mihov, Senior Quantative Researcher, DWS	Dr. David Neaum, Sustainable Finance Education Manager, Aviva Investors
16:25	CLOSING KEYNOTE: RECRUITERS PANEL In market skills employers are looking for Jignesh Ramji, Talent Culture and Capability Director Emma Penny, Client Director, Financial Services, EMEA, Acre Rupert Reed, Managing Director, Godliman Partners		
17:10	CLOSING REMARKS		
17:15	DRINKS RECEPTION		

